UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
CELSIUS NETWORK LLC, et al.,1) Case No. 22-10964 (MG)
Debtors.) (Jointly Administered)

ORDER GRANTING DEBTORS' FIRST OMNIBUS OBJECTION TO CERTAIN (A) AMENDED CLAIMS, (B) DUPLICATE CLAIMS, (C) NON-DEBTOR CLAIMS (D) UNSUPPORTED CLAIMS, AND (E) INACCURATELY SUPPORTED CLAIMS

Upon the objection (the "Objection")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) disallowing and expunging the Claims identified on Schedules 1–3 and (b) modifying the Claims identified on Schedules 4–5 pursuant to sections 105 and 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and the Objection Procedures Order, all as more fully set forth in the Objection; and upon the Bixler Declaration; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, dated February 1, 2012 and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Objection

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used but not defined in this Order have the meanings given to such terms in the Objection.

is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided appropriate notice of the Objection and the opportunity for a hearing on the Objection under the circumstances; and the Court having reviewed the Objection; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Objection is sustained as set forth herein.
- 2. The Amended Claims listed in the column labeled "Claims to be Disallowed" on Schedule 1 attached hereto are disallowed and expunged in their entirety.
- 3. The Exact Duplicate Claims listed in the column labeled "Claims to be Disallowed" on **Schedule 2** attached hereto are disallowed and expunged in their entirety.
- 4. The "Remaining Claims" on <u>Schedules 1–2</u> attached hereto (the "<u>Remaining Claims</u>") will remain on the claims register maintained in the Debtors' chapter 11 cases (the "<u>Claims Register</u>") and such Claims are neither allowed nor disallowed at this time, subject, however, to any future objection on any basis. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any of the Remaining Claims.
- 5. The Non-Debtor Claims listed in on <u>Schedule 3</u> attached hereto are disallowed and expunged in their entirety.
- 6. Each Unsupported Claim on <u>Schedule 4</u> attached hereto is hereby modified to reflect the amount listed in the corresponding column entitled "Modified Claims," which matches the amounts listed in the Debtors' Schedules for such Claims.

- 7. Each Inaccurately Supported Claim on <u>Schedule 5</u> attached hereto is hereby modified to reflect the amount listed in the corresponding column entitled "Modified Claims," which matches the amounts listed in the Debtors' Schedules for such Claims.
- 8. Stretto, Inc., the Debtors' noticing and claims agent, is authorized to update the Claims Register to reflect the relief granted in this Order.
- 9. Entry of this Order is without prejudice to the Debtors' right to object to any other Claims in these chapter 11 cases or to further object to the Claims listed on **Schedules 1–5** attached hereto (to the extent they are not disallowed and expunged pursuant to this Order) on any grounds whatsoever, at a later date.
- 10. Each Objection by the Debtors to each Claim as addressed in the Objection and as identified in <u>Schedules 1–5</u> attached hereto constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Claim listed on <u>Schedules 1–5</u>. Any stay of this Order shall apply only to the contested matter that involves such Claim and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.
- 11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 12. The Debtors are authorized to take any and all actions reasonably necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 13. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: March 21, 2023

New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

Schedule 1

Amended Claims

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1	A2E 300 S. GRAND AVE, 37TH FLOOR LOS ANGELES, CA, 90071	01/03/23	22-10964 (MTG) Celsius Network LLC	17265	\$52,316.31	A2E 300 S. GRAND AVE, 37TH FLOOR LOS ANGELES, CA, 90071	01/24/23	22-10964 (MTG) Celsius Network LLC	21824	\$52,316.31
2	AMINI, SHAHRIYAR ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	920	\$24,154.00	AMINI, SHAHRIYAR ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1392	\$24,154.00
3	ANTONINO FRANCESCO BISOGNI ADDRESS ON FILE	08/09/22	22-10964 (MTG) Celsius Network LLC	6571	\$88,202.89	ANTONINO BISOGNI ADDRESS ON FILE	11/22/22	22-10964 (MTG) Celsius Network LLC	10256	\$88,299.16
4	BALTZ, JUSTIN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	915	\$149,026.17	BALTZ, JUSTIN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	949	\$149,026.17
5	BOYCE, CRISTINA DIANE ADDRESS ON FILE	07/18/22	22-10964 (MTG) Celsius Network LLC	63	\$210,837.70	BOYCE, CRISTINA DIANE ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	207	\$210,837.70
6	BROOKS, TIMOTHY ADDRESS ON FILE	08/05/22	22-10964 (MTG) Celsius Network LLC	5807	\$2,791.04	BROOKS, TIMOTHY ADDRESS ON FILE	10/03/22	22-10964 (MTG) Celsius Network LLC	9625	\$2,320.82
7	CHEN, JASON ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5287	\$103,030.71	CHEN, JASON ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5292	\$103,030.71

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
8	CHENARIDES II, DEAN C ADDRESS ON FILE	10/31/22	22-10964 (MTG) Celsius Network LLC	10077	\$34,387.00	DEAN C CHENARIDES II ADDRESS ON FILE	11/21/22	22-10964 (MTG) Celsius Network LLC	10242	\$56,818.00
9	CHRISTEN MOODY ADDRESS ON FILE	07/26/22	22-10964 (MTG) Celsius Network LLC	3049	\$67,390.27	CHRISTEN MOODY ADDRESS ON FILE	08/02/22	22-10964 (MTG) Celsius Network LLC	5093	\$73,455.28
10	COMPAGNO, CRISTIAN ADDRESS ON FILE	08/16/22	22-10964 (MTG) Celsius Network LLC	7319	\$12,479.71	COMPAGNO, CRISTIAN ADDRESS ON FILE	08/16/22	22-10964 (MTG) Celsius Network LLC	7322	\$12,479.71
11	CONTRARIAN FUNDS, LLC [AS ASSIGNEE OF BENJAMIN LANDRY] 411 WEST PUTNAM AVENUE SUITE 425 GREENWICH, CT 06830	08/06/22	22-10964 (MTG) Celsius Network LLC	6051	\$94,629.34	CONTRARIAN FUNDS, LLC [AS ASSIGNEE OF BENJAMIN LANDRY] 411 WEST PUTNAM AVENUE SUITE 425 GREENWICH, CT 06830	09/19/22	22-10964 (MTG) Celsius Network LLC	8970	\$94,646.32
12	CRIDER, CHARLES ADDRESS ON FILE	09/09/22	22-10964 (MTG) Celsius Network LLC	8633	\$4,679.91	CHARLES CRIDER ADDRESS ON FILE	09/27/22	22-10964 (MTG) Celsius Network LLC	9290	\$31,776.48
13	CRISTIAN COMPAGNO ADDRESS ON FILE	08/08/22	22-10964 (MTG) Celsius Network LLC	6482	\$10,393.97	COMPAGNO, CRISTIAN ADDRESS ON FILE	08/16/22	22-10964 (MTG) Celsius Network LLC	7322	\$12,479.71

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
14 CYNTHIA LYNN FULLER ADDRESS ON FILE	07/27/22	22-10964 (MTG) Celsius Network LLC	3303	\$500.00	FULLER, CYNTHIA LYNN ADDRESS ON FILE	08/18/22	22-10964 (MTG) Celsius Network LLC	7507	\$500.00
15 DC DEPARTMENT OF INSURANCE, SECURITIES AND BANKING 1050 FIRST ST NE WASHINGTON, 20002	12/20/22	22-10964 (MTG) Celsius Network LLC	16390	\$32,340,000.00	DISTRICT OF COLUMBIA DEPARTMENT OF INSURANCE, SECURITIES & BANKING 1050 FIRST STREET, NE SUITE 801 WASHINGTON, 20002	12/21/22	All Debtors	16398	\$32,340,000.00*
16 DHANANI, NAZIR ADDRESS ON FILE	09/25/22	22-10964 (MTG) Celsius Network LLC	9176	\$602.78	DHANANI, NAZIR ADDRESS ON FILE	09/30/22	22-10964 (MTG) Celsius Network LLC	9533	\$602.78
17 DHANANI, NAZIR ADDRESS ON FILE	09/30/22	22-10964 (MTG) Celsius Network LLC	9534	\$602.78	DHANANI, NAZIR ADDRESS ON FILE	09/30/22	22-10964 (MTG) Celsius Network LLC	9533	\$602.78
18 DIAS, ANABELLE ADDRESS ON FILE	08/15/22	22-10964 (MTG) Celsius Network LLC	7194	Undetermined*	DIAS, ANABELLE ADDRESS ON FILE	08/30/22	22-10964 (MTG) Celsius Network LLC	8209	\$242,465.29
19 DOBBINS, CHARLES CODY ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1052	\$250,000.00	DOBBINS, CHARLES CODY ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5241	\$250,000.00

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
20 DONALDSON, KELLY ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	472	\$4,019.63	DONALDSON, KELLY ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	476	\$4,010.42
21 ELLIS, ADAM JAMES ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	283	\$1,300.00	ELLIS, ADAM JAMES ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	294	\$1,300.00
22 ENRIQUE DE CASTRO ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5341	\$1,000.00	ENRIQUE DE CASTRO ADDRESS ON FILE	12/19/22	22-10964 (MTG) Celsius Network LLC	15598	\$1,000.00
23 ERIC G KENNY ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5186	\$4,000.00	ERIC KENNY ADDRESS ON FILE	11/21/22	22-10964 (MTG) Celsius Network LLC	10239	\$4,000.00
24 FONG, RAYMOND ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	864	\$51,726.86	FONG, RAYMOND ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	884	\$51,726.86
25 GFL ENVIROMENTAL ATTN: CINDY FOLLOWILL 14400 HERTZ QUAIL SPRING PARKWAY OKLAHOMA CITY, OK 73134	08/23/22	22-10964 (MTG) Celsius Network LLC	7886	\$52,379.52	AVAYA (PREVIOUSLY FILED AS GFL ENVIRONMENTAL) 14400 HERTZ QUAIL SPRING PARK OKLAHOMA, OK 73134	10/05/22	22-10964 (MTG) Celsius Network LLC	9713	\$57,833.77
26 GFL ENVIRONMENTAL 14400 HERTZ QUAIL SPRING PARK OKLAHOMA, OK 73134	09/14/22	22-10964 (MTG) Celsius Network LLC	8882	\$57,833.77	AVAYA (PREVIOUSLY FILED AS GFL ENVIRONMENTAL) 14400 HERTZ QUAIL SPRING PARK OKLAHOMA, OK 73134	10/05/22	22-10964 (MTG) Celsius Network LLC	9713	\$57,833.77

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
27	GUNAWAN WIBISONO ADDRESS ON FILE	11/09/22	22-10964 (MTG) Celsius Network LLC	10170	\$20,000.00	GUNAWAN WIBISONO ADDRESS ON FILE	11/09/22	22-10964 (MTG) Celsius Network LLC	10171	\$20,000.00
28	GURLEEN BHINDER ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1335	\$25,000.00	GURLEEN BHINDER ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1352	\$25,000.00
29	HOANG, NAM ADDRESS ON FILE	09/01/22	22-10964 (MTG) Celsius Network LLC	8332	\$92,000.00	HOANG, NAM ADDRESS ON FILE	10/10/22	22-10964 (MTG) Celsius Network LLC	9933	\$72,841.97
30	HUDSON, JONATHAN ADDRESS ON FILE	10/07/22	22-10964 (MTG) Celsius Network LLC	9865	\$1,843.17	JONATHAN HUDSON ADDRESS ON FILE	12/08/22	22-10964 (MTG) Celsius Network LLC	10309	\$1,843.17
31	HUMEL, STEVEN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	252	\$6,100.00	HUMEL, STEVEN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	264	\$6,100.00
32	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC - CRYPTO20 SP C/O HSM CORPORATE SERVICES LTD. 68 FORT STREET PO BOX 31726 GEORGE TOWN, GRAND CAYMAN KY1-1207	07/26/22	22-10964 (MTG) Celsius Network LLC	2928	\$9,926,644.34	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC - CRYPTO20 SP ATTN: THOMAS BRAZIEL 10830 SW 69 AVE PINECREST, FL 33156	11/18/22	22-10964 (MTG) Celsius Network LLC	10217	\$10,233,164.18

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CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
H 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	NVICTUS CAPITAL FINANCIAL FECHNOLOGIES SPC CRYPTO20 SP C/O HSM CORPORATE SERVICES LTD. 88 FORT STREET PO BOX 31726 GEORGE TOWN, GRAND CAYMAN KY1-1207	08/11/22	22-10964 (MTG) Celsius Network LLC	6844	\$9,826,206.46	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC - CRYPTO20 SP ATTN: THOMAS BRAZIEL 10830 SW 69 AVE PINECREST, FL 33156	11/18/22	22-10964 (MTG) Celsius Network LLC	10217	\$10,233,164.18
	ASON WEBER ADDRESS ON FILE	07/22/22	22-10964 (MTG) Celsius Network LLC	2326	\$113,836.11	JASON WEBER ADDRESS ON FILE	12/19/22	22-10964 (MTG) Celsius Network LLC	15593	\$113,836.11
I	ERONIMO TREVINO DE HOYOS ADDRESS ON FILE	07/22/22	22-10964 (MTG) Celsius Network LLC	2178	\$34,475.94	JERONIMO TREVINO DE HOYOS ADDRESS ON FILE	08/18/22	22-10964 (MTG) Celsius Network LLC	7512	\$64,475.94
,	IRAPONGTANAVECH BOONKIT ADDRESS ON FILE	08/04/22	22-10964 (MTG) Celsius Network LLC	5495	\$275.92	JIRAPONGTANAVECH, BOONKIT ADDRESS ON FILE	08/11/22	22-10964 (MTG) Celsius Network LLC	6793	\$288.71
I	OACHIM ROBERT A LEBRUN ADDRESS ON FILE	09/06/22	22-10964 (MTG) Celsius Network LLC	8622	\$5,691,151.00	JOACHIM ROBERT A LEBRUN ADDRESS ON FILE	09/06/22	22-10964 (MTG) Celsius Network LLC	8623	\$56,911.51
I	OHNSON , MELISSA YNNE ADDRESS ON FILE	08/27/22	22-10964 (MTG) Celsius Network LLC	8019	\$4,941.64	JOHNSON, MELISSA LYNNE ADDRESS ON FILE	09/07/22	22-10964 (MTG) Celsius Network LLC	8559	\$5,023.21

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CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
	OSEPH BARRY DDRESS ON FILE	07/28/22	22-10964 (MTG) Celsius Network LLC	3526	\$3,500.00	JOSEPH BARRY ADDRESS ON FILE	11/30/22	22-10964 (MTG) Celsius Network LLC	10279	\$15,000.00
	OVICA STOJANOVIC DDRESS ON FILE	07/24/22	22-10964 (MTG) Celsius Network LLC	2433	\$925.66	STOJANOVIC, JOVICA ADDRESS ON FILE	09/01/22	22-10964 (MTG) Celsius Network LLC	8326	\$46,283.00
	AMILA SCHENK DDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	222	\$4,988.82	KAMILA SCHENK ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	267	\$4,988.82
	AMILA SCHENK DDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	234	\$4,988.82	KAMILA SCHENK ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	267	\$4,988.82
	APLAN, PETER DDRESS ON FILE	07/21/22	22-10964 (MTG) Celsius Network LLC	815	\$65,000.00	KAPLAN, PETER ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5297	\$65,000.00
T	ENNEDY, YMOTHY DDRESS ON FILE	08/02/22	22-10964 (MTG) Celsius Network LLC	4990	\$129,631.56	TYMOTHY KENNEDY ADDRESS ON FILE	01/20/23	All Debtors	21806	\$129,631.56
	EE, ELLEN DDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	291	\$19,955.07	LEE, ELLEN ADDRESS ON FILE	07/21/22	22-10964 (MTG) Celsius Network LLC	1882	\$19,955.07
	ESHOCK, DAVID DDRESS ON FILE	07/25/22	22-10964 (MTG) Celsius Network LLC	7323	\$157,447.12	LESHOCK, DAVID ADDRESS ON FILE	08/16/22	22-10964 (MTG) Celsius Network LLC	7324	\$180,626.00

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
47	MARGARONE, MAURIZIO ADDRESS ON FILE	10/07/22	22-10964 (MTG) Celsius Network LLC	9874	\$104,903.00	MAURIZIO MARGARONE ADDRESS ON FILE	12/19/22	22-10964 (MTG) Celsius Network LLC	15589	\$104,903.00
48	MARUCCIA, DANILO ADDRESS ON FILE	07/24/22	22-10964 (MTG) Celsius Network LLC	2550	\$2,583.75	MARUCCIA, DANILO ADDRESS ON FILE	12/12/22	22-10964 (MTG) Celsius Network LLC	15556	\$2,253.24
49	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1169	\$100,000.00	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1591	\$100,000.00
50	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1300	\$100,000.00	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1591	\$100,000.00
51	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1308	\$100,000.00	MIRANDA GEORGE ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1591	\$100,000.00
52	MOASE, DARRYL ADDRESS ON FILE	08/08/22	22-10964 (MTG) Celsius Network LLC	6438	Undetermined*	DARRYL MOASE [ESAOM MINING, INC.] ADDRESS ON FILE	10/05/22	22-10964 (MTG) Celsius Network LLC	9717	\$33,986.00
53	NAIR, SAJIV ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1613	\$34,411.96	NAIR, SAJIV ADDRESS ON FILE	09/01/22	22-10964 (MTG) Celsius Network LLC	8319	\$103,500.00
54	NICOLAS HERNANDEZ ADDRESS ON FILE	07/28/22	22-10964 (MTG) Celsius Network LLC	3446	\$39,815.67	NICOLAS HERNANDEZ ADDRESS ON FILE	08/03/22	22-10964 (MTG) Celsius Network LLC	5179	\$40,377.85

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
55	PATEL, PRAJESH GULU ADDRESS ON FILE	07/18/22	22-10964 (MTG) Celsius Network LLC	76	\$0.00	PRAJESH GULU PATEL ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1336	\$43,111.36
56	PATEL, PRIYANK GULU ADDRESS ON FILE	07/18/22	22-10964 (MTG) Celsius Network LLC	77	\$0.00	PRIYANK GULU PATEL ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1327	\$61,211.91
57	PHAROS FUND SP OF PHAROS MASTER FUND LP 3RD FLOOR, CITRUS GROVE 106 GORING AVENUE P.O. BOX 492 GEORGE TOWN, KY1-1106	12/19/22	22-10966 (MTG) Celsius Network Limited	15595	\$27,534,815.00	PHAROS FUND SP OF PHAROS MASTER SPC 3RD FLOOR, CITRUS GROVE 106 GORING AVENUE P.O. BOX 492 GEORGE TOWN, KY1-1106	01/19/23	22-10966 (MTG) Celsius Network Limited	21818	\$27,534,815.00
58	PHAROS FUND SP OF PHAROS MASTER FUND LP 3RD FLOOR, CITRUS GROVE 106 GORING AVENUE P.O. BOX 492 GRAND KAYMAN GEORGE TOWN, KY1-1106	12/19/22	22-10966 (MTG) Celsius Network Limited	15596	\$55,247,446.00	PHAROS USD FUND SP OF PHAROS MASTER SPC 3RD FLOOR, CITRUS GROVE 106 GORING AVENU P.O. BOX 492 GEORGE TOWN, KY1-1106	01/19/23	22-10966 (MTG) Celsius Network Limited	21817	\$55,247,446.00
59	PREUS, LINDA ADDRESS ON FILE	07/21/22	22-10964 (MTG) Celsius Network LLC	1537	Undetermined*	LINDA PREUS ADDRESS ON FILE	12/20/22	22-10964 (MTG) Celsius Network LLC	15599	\$52,000.00

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
60 RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	365	\$13,856.42	RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	424	\$13,856.42
61 RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	367	\$13,856.42	RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	424	\$13,856.42
62 RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	407	\$16,044.94	RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	427	\$16,044.94
63 RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	419	\$16,044.94	RICHARD, SEONMI ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	427	\$16,044.94
64 RICK HOFFMANN ADDRESS ON FILE	11/03/22	22-10964 (MTG) Celsius Network LLC	10118	\$199,746.00	RICK HOFFMANN ADDRESS ON FILE	11/04/22	22-10964 (MTG) Celsius Network LLC	10119	\$1,997.46
65 ROUGIER, MARVIN ADDRESS ON FILE	09/05/22	22-10964 (MTG) Celsius Network LLC	8456	\$106,318.19	ROUGIER, MARVIN ADDRESS ON FILE	09/09/22	22-10964 (MTG) Celsius Network LLC	8666	\$106,318.19
66 SAAD HAMID ADDRESS ON FILE	11/10/22	22-10964 (MTG) Celsius Network LLC	10177	\$2,386.90	SAAD HAMID ADDRESS ON FILE	11/11/22	22-10964 (MTG) Celsius Network LLC	10179	\$4,770.83
67 SARA MARIA DE SOUSA JANOTA ADDRESS ON FILE	07/23/22	22-10964 (MTG) Celsius Network LLC	2345	\$10,975.00	JANOTA, SARA ADDRESS ON FILE	08/30/22	22-10964 (MTG) Celsius Network LLC	8162	\$10,570.00

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
68	SETH GRAY ADDRESS ON FILE	12/19/22	All Debtors	16767	Undetermined*	SETH GRAY ADDRESS ON FILE	02/02/23	All Debtors	21852	\$509,017.06
69	SHIN, YEONSUN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	350	\$18,188.48	SHIN, YEONSUN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	351	\$18,188.48
70	SPECTRUM [CHARTER COMMUNICATIONS, BRIGHTHOUSE NETWORKS] 1600 DUBLIN ROAD COLUMBUS, OH 43215	07/29/22	22-10964 (MTG) Celsius Network LLC	3671	\$586.68	SPECTRUM [CHARTER COMMUNICATIONS, BRIGHTHOUSE NETWORKS] 1600 DUBLIN ROAD COLUMBUS, OH 43215	11/28/22	22-10964 (MTG) Celsius Network LLC	10276	\$1,985.68
71	TETREV, MATTI ADDRESS ON FILE	08/01/22	22-10964 (MTG) Celsius Network LLC	4508	\$650.00	TETREV, MATTI ADDRESS ON FILE	08/02/22	22-10964 (MTG) Celsius Network LLC	4949	\$641.86
72	THUY NGUYEN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	642	\$0.00	THUY NGUYEN ADDRESS ON FILE	07/30/22	22-10964 (MTG) Celsius Network LLC	3876	\$173,523.12
73	TIBOR PETROVICZ ADDRESS ON FILE	08/01/22	22-10964 (MTG) Celsius Network LLC	4397	\$69,901.00	TIBOR PETROVICZ ADDRESS ON FILE	12/31/22	22-10964 (MTG) Celsius Network LLC	17221	\$27,626.10
74	TUTTLE, MARK ADDRESS ON FILE	07/17/22	22-10964 (MTG) Celsius Network LLC	43	\$380,767.27	TUTTLE, MARK ADDRESS ON FILE	07/17/22	22-10964 (MTG) Celsius Network LLC	44	\$380,767.27

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CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
75 VINCENZO JAMES CIARAVINO, III ADDRESS ON FILE	08/04/22	22-10964 (MTG) Celsius Network LLC	5557	\$837.62	VINCENZO JAMES CIARAVINO, III ADDRESS ON FILE	10/01/22	22-10964 (MTG) Celsius Network LLC	9554	\$837.62
76 VITOR MOROUÇO ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1136	\$1,386.81	VITOR MOROUÇO ADDRESS ON FILE	07/20/22	22-10964 (MTG) Celsius Network LLC	1148	\$1,386.81
77 VITTINI, AARON ADDRESS ON FILE	07/21/22	22-10964 (MTG) Celsius Network LLC	798	\$2,500.00	VITTINI, AARON ADDRESS ON FILE	10/07/22	22-10964 (MTG) Celsius Network LLC	9860	\$2,500.00
78 VOGT, BASTIEN ADDRESS ON FILE	07/29/22	22-10964 (MTG) Celsius Network LLC	3611	\$20,000.00	VOGT, BASTIEN ADDRESS ON FILE	08/04/22	22-10964 (MTG) Celsius Network LLC	5472	\$10,000.00*
79 WHEETLEY, JARED WAYNE ADDRESS ON FILE	08/06/22	22-10964 (MTG) Celsius Network LLC	6100	\$28,939.67	WHEETLEY, JARED WAYNE ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	9378	\$12,319.91
80 WHEETLEY, JARED WAYNE ADDRESS ON FILE	08/06/22	22-10964 (MTG) Celsius Network LLC	6113	\$12,319.91	WHEETLEY, JARED WAYNE ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	9378	\$12,319.91
81 YAMBO, LEONARD ADDRESS ON FILE	08/18/22	22-10964 (MTG) Celsius Network LLC	7502	\$35,350.77	YAMBO, LEONARD ADDRESS ON FILE	10/11/22	22-10964 (MTG) Celsius Network LLC	9938	\$36,223.41
82 YAMBO, LEONARD ADDRESS ON FILE	08/18/22	22-10964 (MTG) Celsius Network LLC	7513	\$32,350.77	YAMBO, LEONARD ADDRESS ON FILE	10/11/22	22-10964 (MTG) Celsius Network LLC	9938	\$36,223.41

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
83 YAMBO, LEONARD ADDRESS ON FILE	08/30/22	22-10964 (MTG) Celsius Network LLC	8194	\$35,250.77	YAMBO, LEONARD ADDRESS ON FILE	10/11/22	22-10964 (MTG) Celsius Network LLC	9938	\$36,223.41

Schedule 2

Exact Duplicate Claims

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CLAIMS TO BE DISALLOWED

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
1	AHERN, EVAN ADDRESS ON FILE	08/12/22	22-10964 (MTG) Celsius Network LLC	9350	\$106,103.00	AHERN, EVAN ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	776	\$106,103.00
2	AVEDIKIAN, EDDIE WILLIAM ADDRESS ON FILE	07/18/22	22-10964 (MTG) Celsius Network LLC	313	\$15,053.00	AVEDIKIAN, EDDIE WILLIAM ADDRESS ON FILE	07/26/22	22-10964 (MTG) Celsius Network LLC	9110	\$15,053.00
3	BRITTON, JEREMY ADDRESS ON FILE	07/21/22	22-10964 (MTG) Celsius Network LLC	2045	\$46,008.17	BRITTON, JEREMY ADDRESS ON FILE	08/29/22	22-10964 (MTG) Celsius Network LLC	8094	\$46,008.17
4	BRUCK, ABRAHAM [AVROHOM BRUCK, ABRAHAM BRUCK AND ASSOCIATES] ADDRESS ON FILE	07/18/22	22-10964 (MTG) Celsius Network LLC	311	\$73,386.62	BRUCK, ABRAHAM [AVROHOM BRUCK, ABRAHAM BRUCK AND ASSOCIATES] ADDRESS ON FILE	08/05/22	22-10964 (MTG) Celsius Network LLC	9295	\$73,386.62
5	CANDELORE, CRAIG ADDRESS ON FILE	08/25/22	22-10964 (MTG) Celsius Network LLC	9410	\$506,821.91	CANDELORE, CRAIG ADDRESS ON FILE	08/19/22	22-10964 (MTG) Celsius Network LLC	7609	\$506,821.91
6	DAVID, FLORENT ADDRESS ON FILE	09/25/22	22-10966 (MTG) Celsius Network Limited	9164	\$50,000.00	DAVID, FLORENT ADDRESS ON FILE	09/25/22	22-10966 (MTG) Celsius Network Limited	9165	\$50,000.00
7	HAM, TAE YEONG ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	380	\$3,706.71	HAM, TAE YEONG ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	457	\$3,706.71
8	HOH, JIAN MENG ADDRESS ON FILE	09/06/22	22-10964 (MTG) Celsius Network LLC	5211	\$1,001.26	HOH, JIAN MENG ADDRESS ON FILE	09/06/22	22-10964 (MTG) Celsius Network LLC	8555	\$1,001.26

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CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
9 KIM CORTHOUT ADDRESS ON FILE	07/20/22	22-10965 (MTG) Celsius Network Inc.	1213	\$9,843.36	KIM CORTHOUT ADDRESS ON FILE	07/20/22	22-10965 (MTG) Celsius Network Inc.	1217	\$9,843.36
10 MOORE, LANCE ADDRESS ON FILE	08/01/22	22-10964 (MTG) Celsius Network LLC	4630	\$13,829.00	MOORE, LANCE ADDRESS ON FILE	10/03/22	22-10964 (MTG) Celsius Network LLC	9636	\$13,829.00
11 NEWELL, HEIDI ELISE ADDRESS ON FILE	08/22/22	22-10964 (MTG) Celsius Network LLC	9431	\$73,908.13	NEWELL, HEIDI ELISE ADDRESS ON FILE	08/26/22	22-10964 (MTG) Celsius Network LLC	9446	\$73,908.13
12 NOVAWULF DIGITAL PARALLEL MASTER FUND, L.P. ABBATE, MICHAEL 9 FEDERAL STREET EASTON, MD 21601	10/25/22	22-10970 (MTG) Celsius Lending LLC	10004	\$1,667,997.07	NOVAWULF DIGITAL PARALLEL MASTER FUND, L.P. ABBATE, MICHAEL 9 FEDERAL STREET EASTON, MD 21601	10/25/22	22-10970 (MTG) Celsius Lending LLC	10016	\$1,667,997.07
13 ORDONEZ, ELIZABETH ADDRESS ON FILE	10/24/22	22-10964 (MTG) Celsius Network LLC	10050	\$66,408.83	ORDONEZ, ELIZABETH ADDRESS ON FILE	10/24/22	22-10964 (MTG) Celsius Network LLC	21821	\$66,408.83
14 PLESKONKO. ALLISON ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	333	\$6,000.00	PLESKONKO. ALLISON ADDRESS ON FILE	07/19/22	22-10964 (MTG) Celsius Network LLC	388	\$6,000.00
15 RITHOLZ, SUSAN ADDRESS ON FILE	08/01/22	22-10965 (MTG) Celsius Network Inc.	4626	\$2,076,904.09	RITHOLZ, SUSAN ADDRESS ON FILE	08/01/22	22-10965 (MTG) Celsius Network Inc.	4631	\$2,076,904.09

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Schedule 2 - Exact Duplicate Claims

CLAIMS TO BE DISALLOWED

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT
16 RITHOLZ, SUSAN ADDRESS ON FILE	08/01/22	22-10969 (MTG) Celsius Networks Lending LLC	4645	\$2,076,904.09	RITHOLZ, SUSAN ADDRESS ON FILE	08/01/22	22-10969 (MTG) Celsius Networks Lending LLC	4663	\$2,076,904.09
17 SUNG BUM BAE ADDRESS ON FILE	08/02/22	22-10964 (MTG) Celsius Network LLC	4813	\$20,000.00	SUNG BUM BAE ADDRESS ON FILE	08/02/22	22-10964 (MTG) Celsius Network LLC	4843	\$20,000.00
18 TERRANCE LADE ADDRESS ON FILE	07/22/22	22-10964 (MTG) Celsius Network LLC	1092	\$1,984,764.00	TERRANCE LADE ADDRESS ON FILE	08/10/22	22-10964 (MTG) Celsius Network LLC	6715	\$1,984,764.00
19 TRENTON KROL ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	7382	\$597.94	TRENTON KROL ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	7385	\$597.94
20 WORTHMAN, CHARLES JOSEPH ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	7378	\$7,996.16	WORTHMAN, CHARLES JOSEPH ADDRESS ON FILE	08/17/22	22-10964 (MTG) Celsius Network LLC	7395	\$7,996.16

Schedule 3

Non-Debtor Claims

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	Celsius Network LLC	DATE FILED	CASE NUMBER / DEBTOR	CLAIM#	CLAIM AMOUNT	REASON FOR DISALLOWANCE
1	ALISHA TATE ADDRESS ON FILE	01/22/2023	22-10964 (MTG) Celsius Network LLC	21813	\$30.00	Proof of Claim asserts a liability for \$30 on the basis of: "Goods sold that caused personal injury from containing stimulants". The debtor's business is unrelated to the manufacturing, sale, or distribution of energy drinks. As a result, the asserted liability is not an obligation of the debtor's and claim number 21813 should be disallowed.
2	BRYNLIE SHEARS ADDRESS ON FILE	01/22/2023	All Debtors	21918	Undetermined*	Proof of Claim asserts a liability for an undetermined amount on the basis of: "I used to drink them to try to work out". The debtor's business is unrelated to the manufacturing, sale, or distribution of energy drinks. As a result, the asserted liability is not an obligation of the debtor's and claim number 21918 should be disallowed.
3	MANDI CASUTT ADDRESS ON FILE	01/22/2023	22-10964 (MTG) Celsius Network LLC	21808	\$20.00	Proof of Claim asserts a liability for \$20 on the basis of: "Drink" "Groceries goods". The debtor's business is unrelated to the manufacturing, sale, or distribution of energy drinks. As a result, the asserted liability is not an obligation of the debtor's and claim number 21808 should be disallowed.
			TO	OTAL	\$50.00*	

Schedule 4

Unsupported Claims

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 4 - Unsupported Claims

ASSERTED CLAIMS

NAME	CLAIM# CASE NUM DEBTO		T EARN CUSTODY WITHHELD COLLATERAL	CASE NUMBER / DEBTOR	EARN	CUSTODY	WITHHELD	COLLATERAL
1 AARON TIMMINS ADDRESS ON FILE	4989 22-10964 (MTG) Celsius Network L	LC \$850,000.00		22-10964 (MTG) Celsius Network LLC	ADA 288.304455998004 BTC 1.41910255432938 CEL 7426.18130811469 DOT 543.352519184952 ETH 136.085302245993 LINK 178.216399983337 MATIC 0.00739322767925851 SGB 1613.89055541727 USDC 59.9066268680756 USDT ERC20 0.00994378072161515 XPD 0.000000155863315559			
2 ANDERSON, RYAN ADDRESS ON FILE	6831 22-10964 (MTG) Celsius Network L	LC \$1,000,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 16.1258636439817 ADA 589.98689063061 AVAX 7.72675801878976 BTC 0.984060266246831 DOT 5.5646246022603 ETH 28.1668045309318 LINK 7.080814818124006 LTC 4.17823560376392 SNN 103.729766075517 SOL 72.474354450951 UNI 1408.93258336108 USDC 5718.24265594551	AVAX 0.730306671975688 BTC 0.00735684890894868 ETH 0.209162		
CARL LAMB ADDRESS ON FILE	967 22-10964 (MTG) Celsius Network L			22-10964 (MTG) Celsius Network LLC	BTC 5.73981146751032 CEL 16.1776263423523 ETH 28.9908672419557			
CARLOS L SANTO ADDRESS ON FILE	2770 22-10964 (MTG) Celsius Network L	LC \$5,713,231.00		22-10964 (MTG) Celsius Network LLC	ADA 15081.3345631179 BTC 0.465868030687404 ETH 10.5339220948156 LTC 21.2643718483986 MATIC 20961.587887066 USDC 137.572141077458 XRP 13857			
5 DANIEL, EDWIN H ADDRESS ON FILE	4601 22-10964 (MTG) Celsius Network L	LC \$579,140.64		22-10964 (MTG) Celsius Network LLC	AAVE 0.0126637977971779 ADA 709.117052085532 BTC 0.000177609713577184 CEL 1.22492567937119 ETH 2.60053530785671 LINK 0.0127452728211461 LUNC 23.9617714890347 MANA 0.0607727873412701 MATIC 17.3316831385954 SOL 0.00472329589337537 UNI 0.0870606316791597 USDC 21275.3626756063 USDT ERC20 7.81032942247361	ADA 87.1063594901656 BTC 0.0351871613288522 CEL 257.58641346602 ETH 0.000000083140370272 LINK 10.3636540154789 MATIC 59.7768435626529 SOL 53.5579146887868 USDC 0.003 XRP 2303.517364		BTC 8.90985556668853
6 DANILO PINEDA ADDRESS ON FILE	22-10964 (MTG) 230 Celsius Network L			22-10964 (MTG) Celsius Network LLC	ADA 25707.2353663367 BTC 1.54334607107852 DOT 229.7416781451 ETH 43.5301837300213 LINK 249.55114168746 MANA 2012.05215617311 MATIC 8121.4122479708 SNX 110.953775592081 SOL 142.981953701387 USDC 0.04857458013423	BTC 0.5947551 ETH 3.295896 USDC 26145.391489		ADA 11314.1608736205
7 DEREK LE ADDRESS ON FILE	10245 22-10964 (MTG) Celsius Network L	LC \$445,000.00		22-10964 (MTG) Celsius Network LLC	LINK 0.967338101265169 MATIC 0.0640886031933697 SNX 24815.1289386327	LINK 6728.13819798973		
8 DIRK, AREND ADDRESS ON FILE	5468 22-10964 (MTG) Celsius Network L			22-10964 (MTG) Celsius Network LLC	BTC 0.0218389138393094 CEL 0.227826980904158 DASH 1.78817890269783 ETH 0.222044517228128 MATIC 2492.38462783203 OMG 33.0955308279277			

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 4 - Unsupported Claims

ASSERTED CLAIMS

NAME	CLAIM# CASE NUMBER / DEBTOR	ASSERTED AMOUNT E	ARN CUSTODY WITHHELD COLLATERAL	CASE NUMBER / DEBTOR	EARN	CUSTODY	WITHHELD	COLLATERAL
EDWARD ST. GEORGE 9 COLE CERVANTES, CFO ADDRESS ON FILE	1371 22-10964 (MTG) Celsius Network LLC	\$1,000,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 137.130863686712 BCH 22.7960455695202 BNT 3578.26033117998 BTC 0.0233796593956336 COMP 104.44087290602 DASH 74.233824946395 DOT 833.915528210035 ETH 148.213110492573 KNC 7706.40905035835 LINKI 1392.74206520174 LTC 83.1890092851892 MATIC 42956.1310237312 OMG 2779.73592741013 PAXG 5.65673994135229 SNX 4882.03119592165 UNI 2070.21519776497 XLM 38584.062941319 ZRX 15982.7070311376	ETH 19.924147		BTC 15.1317394244048
10 GOMEZ, CHRISTOPHER T ADDRESS ON FILE	6092 22-10964 (MTG) Celsius Network LLC	\$2,070,000.00		22-10964 (MTG) Celsius Network LLC	BTC 10.2825751115594			BTC 20.43650865
11 JUCH, JAY Y ADDRESS ON FILE	5550 22-10964 (MTG) Celsius Network LLC	\$11,147,495.00		22-10964 (MTG) Celsius Network LLC	BTC 1.45210134819531 ETH 48.1973218978573 GUSD 2.46682217097669			
12 KRISTINA KNAPIC ADDRESS ON FILE	10187	\$2,359,346.00		22-10964 (MTG) Celsius Network LLC	BTC 1.44052905762483			
13 ADDRESS ON FILE	4071 22-10964 (MTG) Celsius Network LLC	\$411,380.12		22-10964 (MTG) Celsius Network LLC	AAVE 35.9596076570581 ADA 0.000000857142857143 BIXT 1383.2734768364 BIC 0.0333206553596678 CCL 25809.9533697152 ETH 28.3861022658594 KNC 192.187330137217 MATIC 1697.82814887678 UNI 428.871071522649 USDC 95.46423932927772			
14 LEAH PEARLMAN ADDRESS ON FILE	6511 22-10964 (MTG) Celsius Network LLC	\$2,500,000.00		22-10964 (MTG) Celsius Network LLC	ADA 39526.6286938894 AVAX 370.250847706343 BCH 76.2610537964316 BTC 10.2372763755633 DOT 1514.54260396498 ETH 203.940560148865 LUNC 548.946165628972 SOL 0.779412276028869 USDC 217620.572534862	BTC 6.704 SOL 0.00000000817148092 USDC 49950		
15 LIIJENQUIST, BRANDON ADDRESS ON FILE	5314 22-10964 (MTG) Celsius Network LLC	\$1,300,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 0.107675885110593 BTC 0.00170661723979205 CEL 6.6582170113993 COMP 0.0262184611640448 ETH 0.00003746077862203 KNC 0.556868322465145 MCDAI 63.7422904918355 SNX 1.7779012411069 UNI 0.146005362911056 USDC 3.92378100240884 XLM 3.36579869368466	BTC 26.5295542591643 ETH 95.1112659360731 USDC 13620.686475		BTC 8.47228037337142 ETH 123.709868637565
16 LOPES, JOAO MIGUEL PINHEIRO ADDRESS ON FILE	3048 22-10964 (MTG) Celsius Network LLC	\$577,369.00		22-10964 (MTG) Celsius Network LLC	BTC 0.047142880977144 ETH 0.868520420794493 USDC 0.36989082870234			

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 4 - Unsupported Claims

ASSERTED CLAIMS

NAME	CLAIM#	CASE NUMBER / DEBTOR	ASSERTED AMOUNT EA	ARN CUSTODY WITHHELD COLLATERAL	CASE NUMBER / DEBTOR	EARN	CUSTODY	WITHHELD	COLLATERAL
17 MADISON SAMPLE JR MD ADDRESS ON FILE	6275 22-1 6275 Cels	10964 (MTG) sius Network LLC	\$550,492.71		22-10964 (MTG) Celsius Network LLC	BAT 0.000480622098001247 BCH 0.000005601063718697 BTC 0.000005601063718697 BTC 0.00000533956963228 BUSD 0.941163724715197 CEL 71.2507581006217 DASH 0.00002115293381452 ETH 60.289526338394 LINK 2578.06486539556 LTC 0.000025010016420771 MATIC 33.0475335614256 OMG 0.0861568537968472 SGB 465.340074646681 SNX 2412.79913423509 UNI 0.000191229865186452 UNIO.000191229865186452 USDC 0.106650343739171 USDT ERC20 0.00411880190333484 XLM 0.00661722219706057 XRP 0.000000970498143355 ZEC 9.80536747821645 ZRX 0.000440703387153952	BAT 2.11817514635649 BCH 0.00008522666689213 BTC 0.0000005708428638 DASH 0.0539926899618715 ETH 4.00639426033321 LTC 0.000059640920086485 UND 0.340359382223457 USDC 86.9476952855016 USDT ERC2 0.26042574519072 XLM 0.000553645509701487 ZRX 3.88520875453863		
18 MCFERRIN JR., WILLIAM JOSEPH ADDRESS ON FILE	4478 22-1 Cels	10964 (MTG) sius Network LLC	\$600,000.00		22-10964 (MTG) Celsius Network LLC	ADA 15.3751289243758 BTC 4.51355550471018 ETH 26.9747718657684 MATIC 10270.9774769108 SOL 18.5693209600052			
19 MUNENORI HINO ADDRESS ON FILE		10964 (MTG) sius Network LLC	\$475,000.00		22-10964 (MTG) Celsius Network LLC		ADA 20000.45 BTC 1.19271569 DOT 14.2127894225048 ETH 22.0132503461005 LINK 1449.2395809 MATIC 20283.89 USDC 1249.38 XTZ 2249.667841		DOT 1003.29011057749
20 NEPHI EVANS ADDRESS ON FILE		10964 (MTG) sius Network LLC	\$450,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 7.79097462291034 ADA 2887.24561075194 BTC 0.52968261137655 DOT 20.3894258659152 ETH 19.1744470598415 LINK 0.116042962913291 MATIC 11212.712610167 USDC 7852.35678154376	ETH 0.0362176169324922		BTC 1.9443873443797 ETH 30.2966680027497
21 NEUMANN, JEFF ADDRESS ON FILE		10964 (MTG) sius Network LLC	\$721,102.00		22-10964 (MTG) Celsius Network LLC	ADA 291.075121335496 CEL 0.392654445285534 DOT 6.8170281647278 MATIC 9773.30962907528 USDC 4.6107613614738	CEL 278.471409986006		ADA 92732.2852624546 DOT 7302.70107761334
22 NGUYEN HOANG NHUT ADDRESS ON FILE	4719 22-1 Cels	10964 (MTG) sius Network LLC	\$1,000,000.00		22-10964 (MTG) Celsius Network LLC	BTC 12.5456798403567 CEL 1.68059384106379 ETH 0.00229660632065941 MCDAI 70.6286058170644			
23 NOVAK, ZACHARY ADDRESS ON FILE	6732 22-1 Cels	10964 (MTG) sius Network LLC	\$493,161.45		22-10964 (MTG) Celsius Network LLC	AAVE 0.00215948741994968 ADA 0.289123564233767 BTC 2.2548980736692 CEL 0.308234717312204 DOT 0.188392405050301 ETH 0.000325839304299816 LINK 0.0268721562957924 MATIC 3.72407858540716 SOL 987.207775872925 UNI 0.000026517154104991 USDC 0.00372410845131811			
24 PADALYTSYA, DARYNA ADDRESS ON FILE	8392 22- Cels	10964 (MTG) sius Network LLC	\$6,311,124.00		22-10964 (MTG) Celsius Network LLC	ADA 1003.5993575785 BNB 1511.5 BTC 108.251411520941 CEL 749437.225012686 DOT 18.9 ETH 702.127321 MATIC 1539073.5906007 MCDAI 60 USDT ERC20 10000			

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 4 - Unsupported Claims

ASSERTED CLAIMS

NAME	CLAIM#	CASE NUMBER / DEBTOR	ASSERTED AMOUNT	EARN CUSTODY WITHHELD COLLATERAL	CASE NUMBER / DEBTOR	EARN	CUSTODY	WITHHELD	COLLATERAL
25 POPKIN, GREGG ROBERT ADDRESS ON FILE	5261 ²	22-10964 (MTG) Celsius Network LLC	\$750,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 47.7352762444882 BTC 5.13932987540601 CEL 15.90.13754885207 EOS 0.137506543887952 ETH 0.0598246803046876 LINK 704.509846452046 MATIC 7425.57628264445 UST 15001.30121 XLM 3.02319198393393	ETH 69.4471229531534 USDC 0.00631791310621932		
26 REESMAN, SCOTT J ADDRESS ON FILE	3961 2	22-10964 (MTG) Celsius Network LLC	\$6,000,000.00		22-10964 (MTG) Celsius Network LLC	BTC 0.000034139066498251 SOL 0.00164556680775945	BTC 0.171666811103532 SOL 6.23566922766026		
27 RICHARD HICKS ADDRESS ON FILE	2924 ²	22-10965 (MTG) Celsius Network Inc.	\$650,000.00		22-10964 (MTG) Celsius Network LLC	ADA 1993.0957309096 BTC 9.13317618893035 ETH 20.8736853604161 LINK 168.864834662712 LTC 22.902493657668 MATIC 28081.8428667077 SOL 579.054272944729 USDC 1595.70526437612			
ROSSNICK, RON ADDRESS ON FILE	4744 C	22-10964 (MTG) Celsius Network LLC	\$579,350.00		22-10964 (MTG) Celsius Network LLC	BTC 0.907544906301068 CEL \$56.851183155561 DASH 4.53116576660602 ETH 29.8743308821737 MATIC 12212.2643547937 SNX 190.235617215934 USDIC 220.712416132241 USDIC TRC20 33.5774021349863 XRP 383.496347	CEL 1.08051893916345 ETH 0.00734810969208116		BTC 3.60953046131672 ETH 31.4521595454715
29 SHAW VRANA ADDRESS ON FILE	5559	22-10964 (MTG) Celsius Network LLC	\$1,000,000.00		22-10964 (MTG) Celsius Network LLC	BTC 10.8926331930723 DOT 545.588501182423 LINK 1750.1281439738 MATIC 10522.0922878484 UNI 307.558297967945 USDC 24.4408429286749	USDC 0.00433047280329036		
30 TAMIM ARYAN ADDRESS ON FILE	4916 ²	22-10964 (MTG) Celsius Network LLC	\$580,333.00		22-10964 (MTG) Celsius Network LLC	ADA 0.112453621661227 BTC 0.15600506099393 DOT 0.166813885432922 ETH 1.29402413901079 MATIC 0.211439545474514			
31 VINCENT BERTRAND WILHELM-WENDLING ADDRESS ON FILE	6816 2	22-10964 (MTG) Celsius Network LLC	\$3,750,000.00		22-10964 (MTG) Celsius Network LLC	BTC 10.1699340203015 ETH 508.427872869677			
32 ZACHARY DAVIDSON 32 ADDRESS ON FILE	5661 2	22-10964 (MTG) Celsius Network LLC	\$460,000.00		22-10964 (MTG) Celsius Network LLC	ADA 16218.9110663147 BAT I.60391687922193 BTC 0.00045512755712357 DASH 2.45518924594155 DOT 1559.19903825679 EOS 0.07902256105374 ETH 52.4290308086198 LINK 539.928717128695 LTC 0.0371849182031036 SOL 59.3842170228804 UNIO 6.693445269669056 USDC 6374.75485262555 USDT ERC20 38.8471411562906 XLM 1678.91639851103	BAT 0.00636527383953995 BTC 0.000000003736949722 EOS 0.0003948019972055 ETH 38.2947891835062 LTC 0.0000000459676061 UNI 0.000608993140283539 USDC 2458.03 USDT ERC20 183.735970321432		

Schedule 5

Inaccurately Supported Claims

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 5 - Inaccurately Supported Claims

ASSERTED CLAIMS

NAME	CLAIM # CASE NUMBER / DEBTOR	ASSERTED AMOUNT	EARN CUSTODY WITHHELD COLLATERAL	CASE NUMBER / DEBTOR	EARN CUSTO	DDY WITHHELD	COLLATERAL
DESTINY MINISTRIES INTERNATIONAL INC KURT HEISEY 2715 HAM BROWN ROAD KISSIMMEE, FL 34746	9506 22-10964 (MTG) Celsius Network LLC	\$765,269.27		22-10964 (MTG) Celsius Network LLC	ADA 43248.0054640658 BCH 41.1922442952836 BTC 0.00133831128943913 LINK 8982.04016838505		
2 DO KHENG TAN ADDRESS ON FILE	2916 22-10964 (MTG) Celsius Network LLC	\$633,830.00		22-10964 (MTG) Celsius Network LLC	BAT 13627.3632404547 BTC 10.7610447063023 BUSD 9.49657390346337 ETH 0.0455356706756976		
3 FERNÁNDEZ, ÁGATA LÓPEZ ADDRESS ON FILE	9799 22-10964 (MTG) Celsius Network LLC	\$1,731,931.00		22-10964 (MTG) Celsius Network LLC	BTC 0.860856596649963 CEL 1.86739701868163		
JACOB RING ROTH INVESTMENT TRUST 4 JACOB J RING ADDRESS ON FILE	4687 22-10964 (MTG) Celsius Network LLC	\$899,837.00		22-10964 (MTG) Celsius Network LLC	BTC 4.78964705923314 ETH 126.42853774223 LTC 59.8102019596159		
5 JONES, JACQUELINE GILYARD ADDRESS ON FILE	3204 22-10964 (MTG) Celsius Network LLC	\$5,174,204.00		22-10964 (MTG) Celsius Network LLC	BTC 2.07356846285361 ETH 3.06241152298718		
6 KOLBECK, JESPER ADDRESS ON FILE	7630 22-10964 (MTG) Celsius Network LLC	\$552,102.00		22-10964 (MTG) Celsius Network LLC	BTC 0.0977972481137715 ETH 1.02641824379032 XRP 7719.57659130199		
7 MANSOURI, ZABILLO 7 ADDRESS ON FILE	3188 22-10964 (MTG) Celsius Network LLC	\$574,622.60		22-10964 (MTG) Celsius Network LLC	AAVE 21.2954356761337 BTC 2.34961965148505 CEL 1000.94298800672 ETH 56.9249095530534 LINK 636.205981049488 MATIC 74150.6171843332 SGB 1.545171721252 SNX 756.280835754909 XRP 10.1050545638326		
8 MYERS, DANIEL ADDRESS ON FILE	5386 22-10964 (MTG) Celsius Network LLC	\$632,756.27		22-10964 (MTG) Celsius Network LLC	BTC 7.32305350690437 CEL 35.104335202512 ETH 32.7044065750849		
POANDY ALISJAHBANA ADDRESS ON FILE	4809 22-10964 (MTG) Celsius Network LLC	\$117,490,720,223,218,000,000.00		22-10964 (MTG) Celsius Network LLC	BNB 0.00761681643345125 BTC 0.454060386256429 ETH 2.04347698073648		
10 RING, JACOB J ADDRESS ON FILE	4642 22-10964 (MTG) Celsius Network LLC	\$2,449,040.00		22-10964 (MTG) Celsius Network LLC	BTC 8.28486200982573 CEL 49.1166954143098 ETH 131.486276322182 LTC 353.834765110356	95539	
11 THOMPSON, GEOFFREY ADDRESS ON FILE	6729 22-10964 (MTG) Celsius Network LLC	\$769,262.00		22-10964 (MTG) Celsius Network LLC	BTC 0.595435502299755 CEL 9.40832323212175 ETH 150.683388501637 USDC 16.6973560903707	CEL 535.015118144548	

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Celsius Network LLC Case No. 22-10964 (MTG) First Omnibus Objection Schedule 5 - Inaccurately Supported Claims

ASSERTED CLAIMS

NAME	CLAIM # CASE NUMBER / DEBTOR	ASSERTED AMOUNT	EARN CUSTODY WITHHELD COLLATER	AL CASE NUMBER / DEBTOR	EARN	CUSTODY	WITHHELD	COLLATERAL
12 ZACH ALVAREZ ADDRESS ON FILE	3072 22-10964 (MTG) Celsius Network LLC	\$988,000.00		22-10964 (MTG) Celsius Network LLC	AAVE 16.1886632853173 BTC 5.01111103505304 COMP 0.0130550039023301 ETH 115.930501762548 KNC 0.0335853978139387 LINK 505.742497479496 MANA 0.0353702891515553 MATIC 3082.41857988037 SGB 0.701472119126085 SNX 0.867873995033283 UNI 417.887798471833 USDC 53926.8782168844 XLM 3.72803793941432 XRP 4.58860219031258			